



COURT FILE NUMBER 2001-09604
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY
PLAINTIFF HALLIBURTON GLOBAL AFFILIATES HOLDINGS B.V.
DEFENDANT RAPTOR RIG LTD.
DOCUMENT **ORDER**

(Approval of Activities, Approval of Receiver's Statement of Receipts and Disbursements, Authorization to Assign Debtor into Bankruptcy)

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
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DATE ON WHICH ORDER WAS PRONOUNCED: June 28, 2021
NAME OF JUDGE WHO MADE THIS ORDER: The Honourable Justice Ho
LOCATION OF HEARING: Calgary, Alberta

UPON the application of FTI Consulting Canada Inc. in its capacity as the receiver (the "Receiver") of the undertaking, property and assets of Raptor Rig Ltd. (the "Debtor"); **AND UPON** reviewing the Receivership Order of the Honourable Mr. D.R. Mah, granted August 10, 2020 (the "Receivership Order"), the Second Report of the Receiver, dated June 21, 2021 (the "Second Report"), and the Affidavit of Service of Elena Pratt, sworn June 23, 2021; **AND UPON** hearing from counsel for the Receiver and any other interested party; **IT IS HEREBY ORDERED AND DECLARED THAT:**

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this application and time for service of this application is abridged to that actually given.
2. The actions, conduct and activities of the Receiver, as reported in the Second Report are hereby approved.
3. The Receiver's Statement of Receipts and Disbursements, as set out in the Second Report, is hereby approved.
4. The Receiver is hereby authorized, if the Receiver deems advisable, to assign the Debtor into bankruptcy pursuant to the provisions of section 49 of the *Bankruptcy and Insolvency Act*, RSC 1985, c. B-3, as amended (the "BIA").
5. The Receivership Order is hereby amended as may be necessary to provide the Receiver with authority to assign the Debtor into bankruptcy pursuant to the provisions of section 49 of the BIA.
6. The Receiver shall not be disqualified from acting as Trustee in Bankruptcy by reason only of its role as Receiver.
7. The Receiver shall serve by courier, fax transmission, email transmission or ordinary post, a copy of this Order on all parties present at this Application and on all parties who are presently on the service list established in these proceedings and such service shall be deemed good and sufficient for all purposes.



J.C.Q.B.A.